TREASURER’S REPORT

February 18, 2020

Due to the transition in the position of APLU’s Chief Financial Officer and Treasurer (who joined APLU in January 2020) and other staff positions within the Office of Finance, the traditional report given by the BoHS Treasurer could not be prepared. A complete update can be provided later or at the next meeting of the BoHS Board of Directors. However, the update we can provided is:

TD Wealth Management

- The BoHS invested $177,000.00 with TD Wealth Management shortly after the organization selected APLU as its management agency
- The BoHS account with TD Wealth Management was valued at $190,894.46 on November 2019 and on December 31, 2019 it was valued at $192,958.96 – a net increase of $2,064.50.

Expenses Since November Annual Meeting

- $500.00 Sponsorship of the FCS Alliance November 25, 2019
- $425.00 2020 IFHE Membership January 3, 2020
- $ 71.50 Lunch for BoHS Chair and Staff February 3, 2020

Income Since November Annual Meeting

The BoHS has received the following two contributions to support the Emerging Leaders Workshop as part of the 2020 Joint BoHS/CAFCS Spring Meeting:

- $10,000.00 Council of Administrators of Family and Consumer Sciences
- $  5,000.00 American Association of Family and Consumer Sciences

Respectively submitted,

Robert Riportella
Secretary-Treasurer
APLU Board on Human Sciences