



PDP Onboarding

The APLU - IFS Cohort
June 8, 2021

Panelists

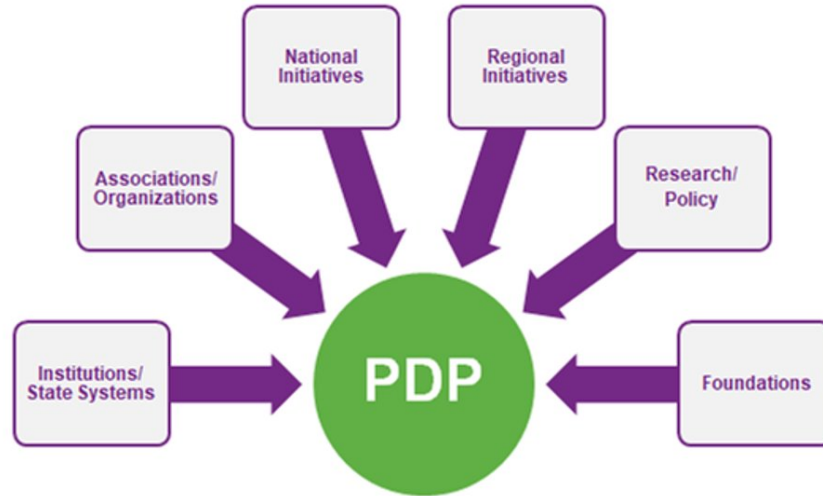
- Denise Nadasen - APLU
- Lisa Stich – National Student Clearinghouse
- Laurie Heacock – Achieving the Dream
- Bobbie Frye – Achieving the Dream

What we will cover today

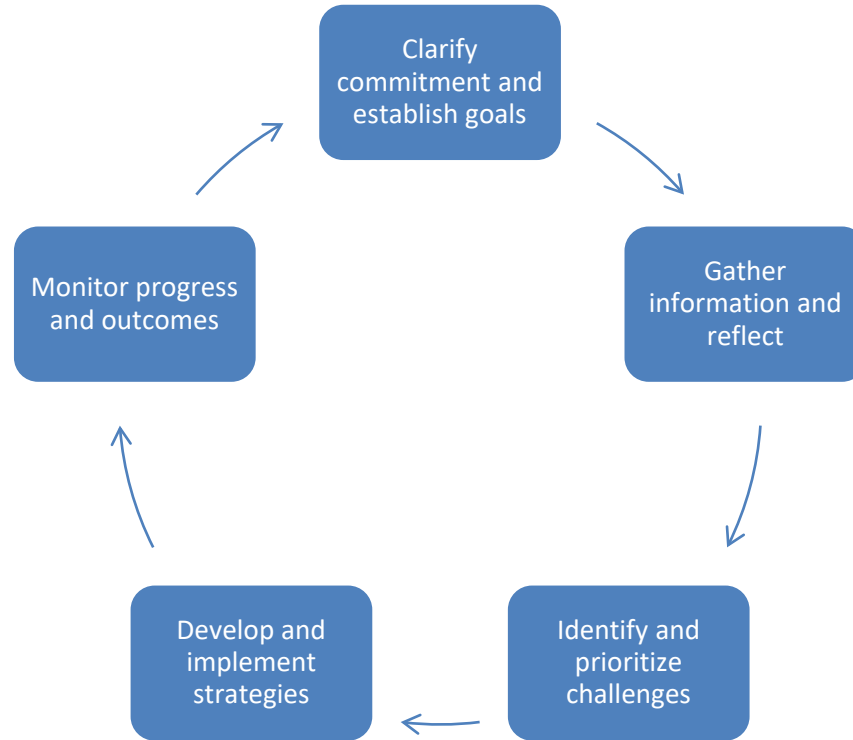
- What is PDP and why participate?
- Timeline and process
- Data sharing
- Prepare and submit data
- Resources
- Next steps

What is PDP

The PDP is a national data collaborative housed at NSC. Institutions submit data that reveal insights that will be used to identify areas where interventions are needed for students and institutions to support transformation.



Transformation





“Clearly, no single strategy works everywhere. . . .

No longer just the stuff of institutional reports to various government agencies, **data are used throughout institutions to mobilize actions.”**

EDUCATION TRUST HIGHER EDUCATION PRACTICE GUIDE #2

**Using Data to Improve Student Outcomes:
Learning From Leading Colleges**

Overview of Who is Counted:

The PDP counts more students because every student counts



**EVERY NEW
STUDENT**

**FIRST-TIME
TRANSFER-IN**

**FULL-TIME
PART-TIME**



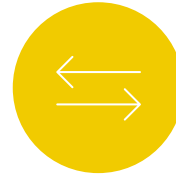
EVERY INSTITUTION

**PUBLIC
PRIVATE
TWO-YEAR
FOUR-YEAR**



**EVERY PART OF
STUDENT JOURNEY**

**ENROLLMENT/PROGR
SESSION/COMPLETION
/TRANSFER**



EVERY TRANSFER

**WITH/WITHOUT
CERT/ASSOC
IN-STATE/OUT-OF-
STATE
DIFFERENTIATE
BETWEEN TRANSFER
TO 2-YR AND 4-YR
TRANSFER AND
EARNED BACHELOR'S
REVERSE TRANSFER**



**PERFORMANCE
EFFICIENCY
EQUITY**

**BALANCED SET OF
METRICS**

**LEADING &
LAGGING**

Dashboards

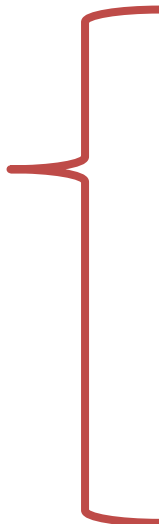
Access Early Momentum Metrics

Democratize access

Identify Equity Gaps

Assess impact on equity gaps

Benchmark against peers across state



Enrollment

- Count of new undergraduate students

Gateway Course Completion

- Proportion of students who completed required gateway courses in math and English in year one

Credit Accumulation Rate

- Proportion of students who complete sufficient credits in each of their first four years

Credit Completion Ratio

- Ratio of credits attempted to credits earned

Retention Persistence

- Proportion of student enrolled (or completed) by their second year at cohort or another institution

Transfer

- Rate students transfer to other institutions, and whether they earn a credential before/after transfer

Outcomes

- Proportion of students completing a credential at the cohort or other institution

Companion Analysis- Ready Files



Cohort analysis-ready file built on one row per student



Course analysis-ready file built on one row per class



Financial aid analysis-ready file (coming soon)



Includes derived metrics from the dashboards



Analysis-ready files may be used for deeper analysis, for targeted outreach and other actionable insights

Benchmarking

Order is important when using Tableau visualizations.
In order to show benchmarking data, follow these steps:

1. Apply the desired filters using the "Apply Global Filters" button.
2. Select the benchmarking you want using the blue filters on the right.
3. Select your Dimension Breakout (Gender, Age, Race/Ethnicity, etc.)

If you want to change global filters after you have selected your benchmarking, click on the "Revert" button at the very top left of the screen. Then, start from Step 1 again.

 Apply Global Filters

Select an Institution

Benchmarking
State

Subcategory
All

Institution Type
All

Public/Private
All

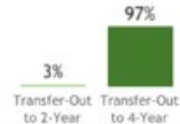
Average Credits Earned Before Transfer (All Years)

6.4

Average Credits Earned Before Transfer (All Years)

52.2

Total Transfer-Out
52.7%
2,260 Students



Total Transfer-Out
33.3%
146,289 Students

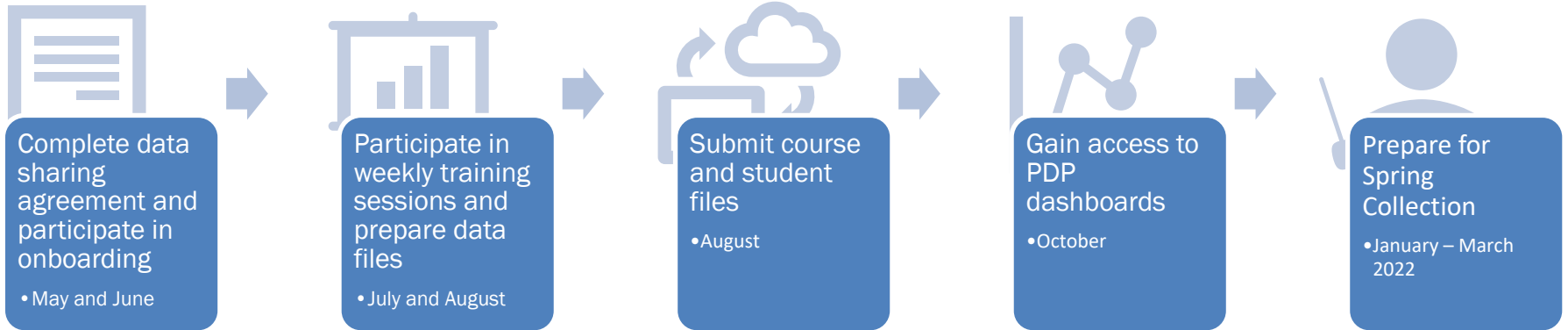


Streamlined Reporting

Student Achievement
Measure

Core Data Metrics

Timeline and process



Contracting for the PDP

Master Service Agreement

Updated document that serves as oversight for all Clearinghouse services.

PDP Statement of Work

Addendum to MSA; specifies institutional and Clearinghouse obligations re the PDP

Institution(s) Name & OPEID Code*

Postsecondary Data Partnership - Authorized Entities

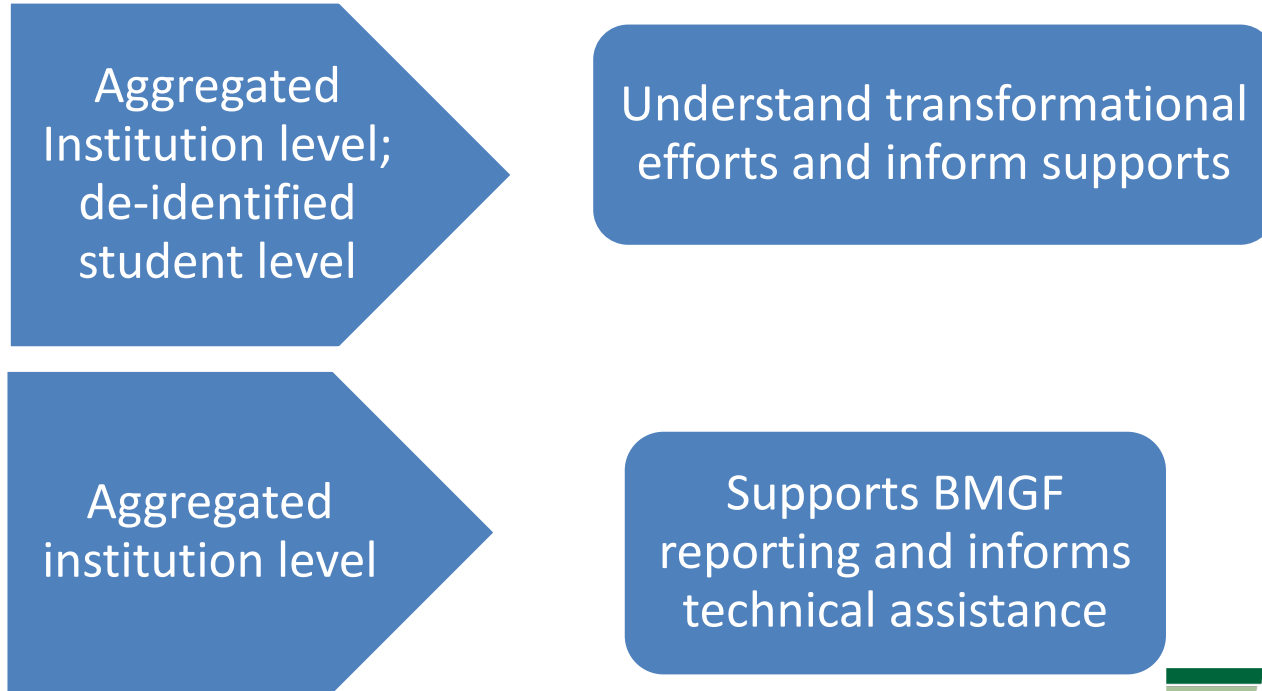
Please list each organization to be authorized to have access to your institution's data (including financial aid data as indicated) either at an aggregated level or in the form of de-identified data on individual students. Note: if the 3rd Party is already participating with the Clearinghouse, name, address, email and phone can be left blank.

3 rd Party (e.g. Achieving the Dream, American Association Public Land Grant Universities)	Contact Name	Address	Email	Phone	Access to Aggregate Data (Dashboards)	Access to De-Identified Data (Analysis Ready)	Access to Aggregate Financial Aid Data ¹

PLEASE SEND COMPLETED FORMS TO IMPLEMENTATION@STUDENTCLEARINGHOUSE.ORG

¹ This data may be used for future functionality, but is not currently included in reports to third parties

Authorized Entities Process



After the contract is signed

Implementation Team will set up the kickoff call to walk you through the data submission process

- You will get a service account number

Establish a team lead for data submission

Review PDP Website
<https://www.studentclearinghouse.org/colleges/pdp/>

READ the Data Submission Guide

Complete a Readiness Questionnaire

The Readiness Questionnaire will identify the technical infrastructure and resources available to you to complete the PDP





What You Need to Submit

✓ **Historical Data Files**

- Within the last 3-5 years

✓ **Create two required and one optional file**

- Cohort
- Course
- Financial Aid (optional)

✓ **Enrollment and degree submissions**

- Submitted through other NSC services

ALL this information is essential to create complete reports!

Data Mapping

- Map the data required for the data submission to your own data in your SIS
- Identify gaps/discrepancies/questions and resolve them.
- Gain agreement on any definitions necessary.

Establishing “Gateway” Courses

- Work with academic affairs; if part of Guided Pathways, this work may already be in progress.
 - You may have many, you may have one,
 - It is up to the institution
- For advice on defining gateway courses, please refer to the brief below, from the SHEEO website
<https://sheeo.org/wp-content/uploads/2020/06/PDP-Gateway-Courses-Technical-Brief.pdf>

Data Submission Options

- Submit to NSC
 - Data Submission Guide
 - Use SAS to prepare uploads
 - https://sheeo.org/wp-content/uploads/2020/03/SHEEO_PDP_UploadPrep.pdf
 - Use Ellucian API
 - https://resources.elluciancloud.com/bundle/ethos_nscdp_lrn_getstarted/page/c_about_nscdp.html

Deep Dive Training

Data submission

Gateway course discovery

Data quality

Data management

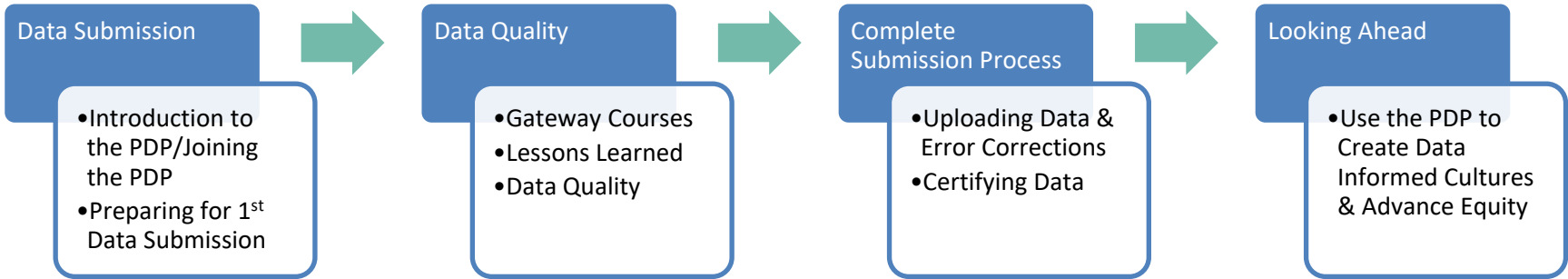
Submission process

Supporting a data-informed culture

Resources

July 6 – August 31
Tuesdays 4pm – 5pm ET
Pre-registration required

WALK THROUGH SYLLABUS



PDP Exercises (Tools) Teams Complete



- Team Introduction (week 1)
- Establish time-lines & plan future submissions
- Develop plan for reporting gateway courses
- Reflection on Lessons Learned
- Data File Preparation Checklist
- Data Submission Checklist

Advice from other institutions

Have a college leader who values this work and will allow you to set aside blocks of time to work on it

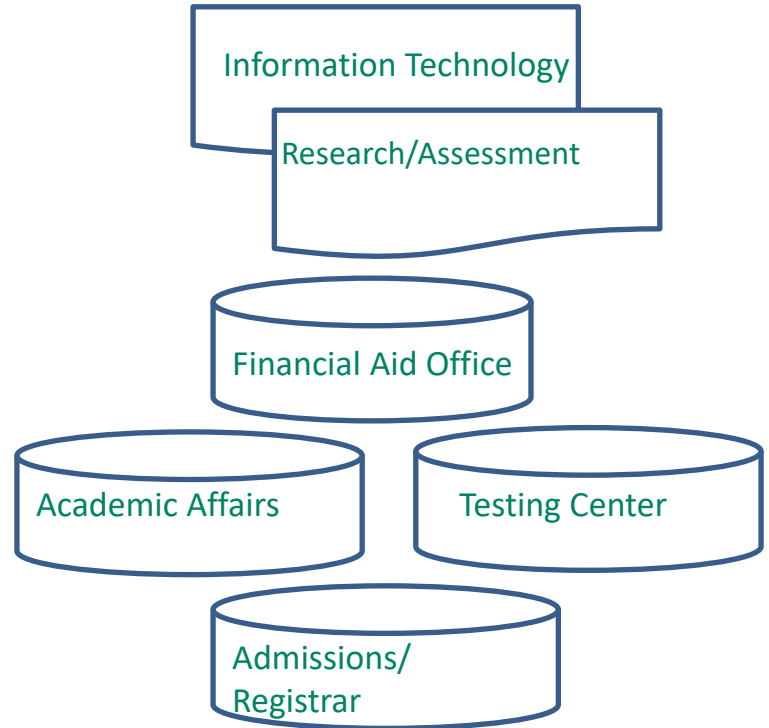
Form a Cross-Functional Implementation Team to Coordinate the Data Submission process

Setting internal deadlines for submission has been one of the key recommendations from current participants

- For a brief on using SAS to prepare uploads, see
- https://sheeo.org/wp-content/uploads/2020/03/SHEEO_PDP_UploadPrep.pdf

Form a Cross-Functional Implementation Team

- Access Data from Institutional Data System and/or authoritative data source(s)
 - May find majority of data on existing reports
 - Some data may be requested from other departments (Pell eligibility)
 - Other data may require custom queries to extract from your data system
 - Ellucian API Extract Available for Banner and Colleague



Resources

APLU website
www.aplu.org/pdp

Support and technical
assistance:
PDPsupport@aplu.org

PDP Support office
hours:
First Wednesday and
Third Thursday of each
month at 1pm ET

Register for
PDP learning
sessions

NSC
materials and
guidelines

Next Steps

- Complete the NSC data sharing agreement
- Complete the Readiness Questionnaire
- Sign up for training sessions